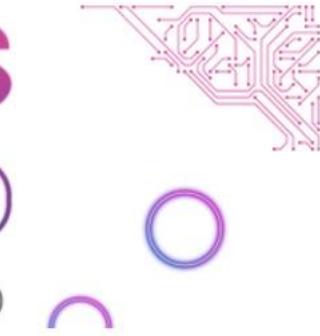


ARCHIVES★RECORDS

CHICAGO, IL | HYBRID

AUGUST 14<sup>TH</sup>-17<sup>TH</sup> 2024 | HILTON CHICAGO



Society of American Archivists  
**Digital Archives Specialist  
Subcommittee**

Virtual Annual Meeting

July 15, 2024

# Agenda

- Welcome and introductions
- 2023-2024 highlights
- Program update: renewal by petition
- Curriculum updates
- Curriculum survey results
- 2024-2025 preview
- Q&A + feedback forum

# 2023–2024 DAS Subcommittee Members

- Katherine Fisher
- Krista Oldham
- Lauren Burroughs\*
- Alison Anderson
- Sally Benny\*
- Nolan Eller
- Angela Fritz
- Brandon Jackson
- Larissa Krayer\*
- Maren Read
- Pamela Campbell

# 2023–2024 Highlights

- New comprehensive exam
- Webcast audits
- Curriculum survey
- DAS handbook
- Process for “Option B,” or renewal by petition

# Renewal by Petition

- Alternative DAS certificate renewal pathway
- Approved activities substitute for up to two DAS courses
- Timeline
  - November 2023: SAA Council approved proposal
  - Spring 2024: DASS developed and beta-tested process
  - Summer 2024: DASS & SAA Education finalize guidelines
  - Fall 2024: Two-year pilot phase begins
  - Summer 2026: DASS and SAA Education assess pilot

# Curriculum Updates

## New courses:

- OAIS (coming early 2025)
- Project Management: Fundamentals and Advanced (revised and added to DAS program)

## Updated courses:

- Accessioning and Ingest of Digital Records
- Appraisal of Digital Records
- Introduction to PREMIS

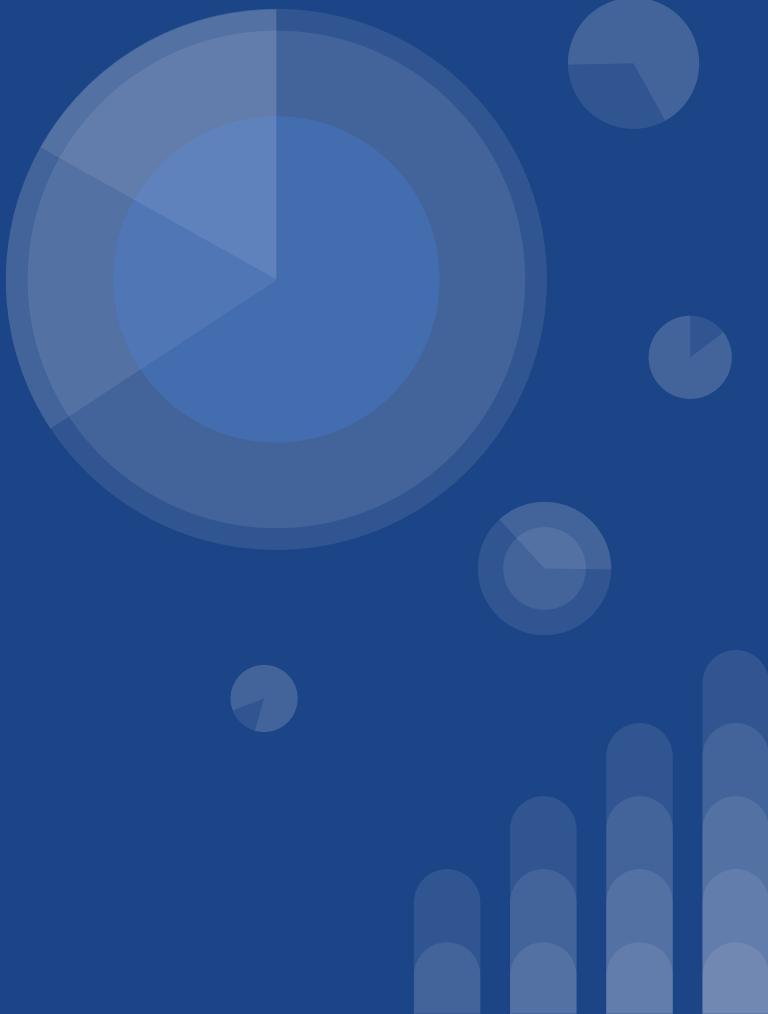
## Courses identified for revision (timeline TBD):

- Foundational webcasts
- Introduction to XML Analysis and Manipulation

# Curriculum Survey Results

# 2024 DAS Course Offering Survey

Summary Report  
July 15, 2024



# 20

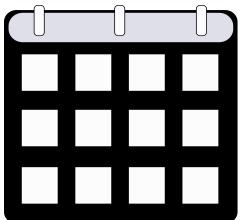
questions



- Demographics
- Goals & preferences
- Satisfaction
- Open-ended feedback

# 3½

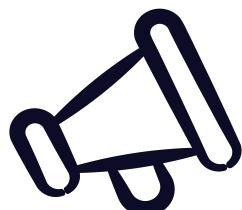
weeks



- February 7 - March 1, 2024

# 4+

distribution channels



- Official SAA blasts
  - In the Loop
  - SAA Announcements
  - Education eNews
  - SAA Leaders List
- Shares by members to other networks.

# 380

responses



- 2014 survey: 102 responses
- 2016 survey: 103 responses

## Strengths

## Opportunities

## Challenges

- Overall, positive view of program
- Strong interest in course content
- Strong interest in helping drive improvements to the program

- Setting and meeting expectations
- Questions about logistics (certificate progress, how to renew, contacting someone for more info)

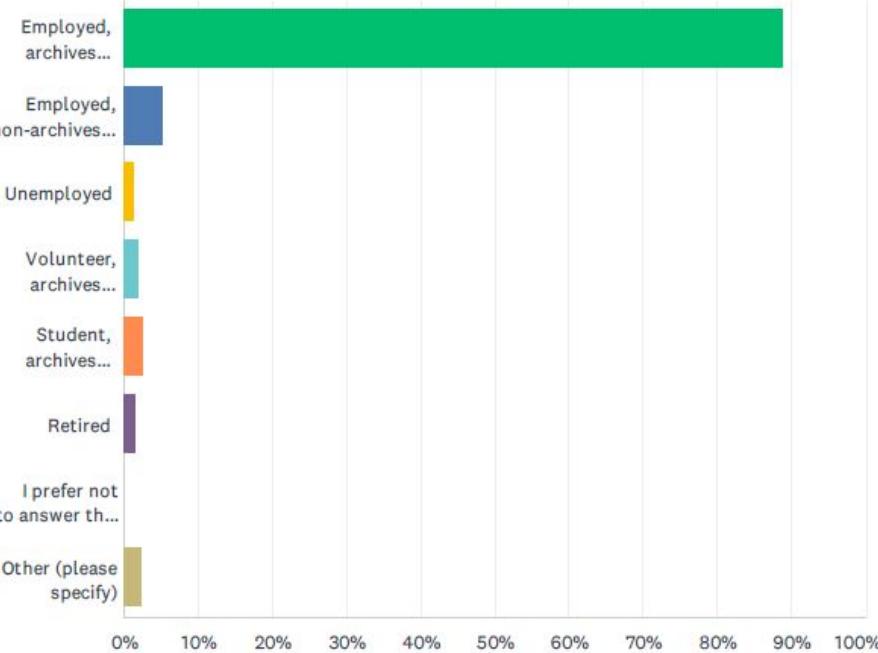
- Courses are not revised frequently enough
- Courses are not offered frequently enough
- Comprehensive exam
- Cost is a barrier for many

# Survey Results

# Demographics



# Who took the survey?

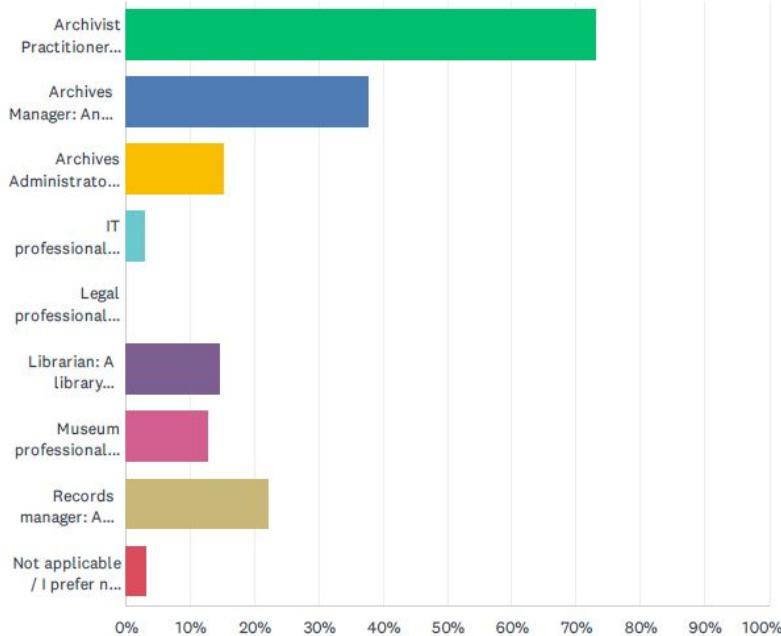


## Current employment status

- 89% Employed, archives related position
- 5% Employed, non-archives related position
- 3% Student, archives related field



# Who took the survey?

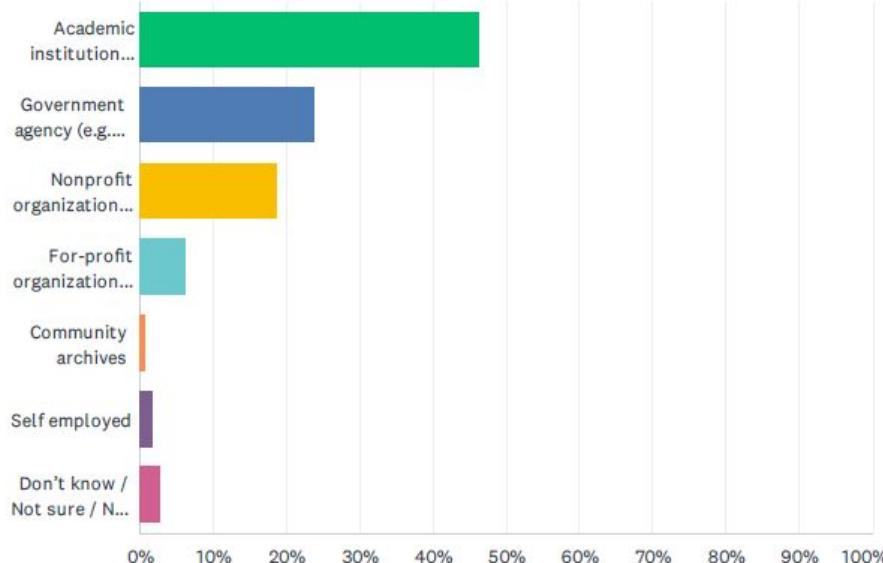


Current or desired future role

- 73% Archivist Practitioner
- 38% Archives Manager
- 22% Records Manager



# Who took the survey?



## Current employer

- 46% Academic Institution
- 23% Government Agency
- 19% Nonprofit Organization



# Certificate/other certification status

## DAS certificate status

- 31% Current certificate holder
- 26% Considering a certificate
- 25% Not seeking a certificate
- 14% Certificate in progress
- 4% Past certificate holder (expired)
- Other
  - Took DAS courses but not within time frame
  - Took DAS courses but didn't take the exam

## Other certificate/certification status

- 23% ACA certification
- 4% SAA Arrangement & Description certificate
- 2% Records Manager certification (CRA/CRM)
- 5% Other
  - Digital curation
  - Government Archives and Records Administration (GARA) certificate

**275 participants skipped this question**



# Professional development funding

- 75% Employer-funded
- 49% Self-funded
- 5% Grant-funded

# Goals & Preferences



# Why are you interested in DAS?

- 74% To do my current job better
- 56% To list certificate on resume or CV
- 19% For course content only, not interested in certificate
- 15% To get a promotion
- 14% Continuing education requirement for Certified Archivist
- 14% Continuing education for current job
- 8% Other
  - General career development, skillset expansion, get better job/future job prospects



# Preferred delivery format & length

In order of preference:

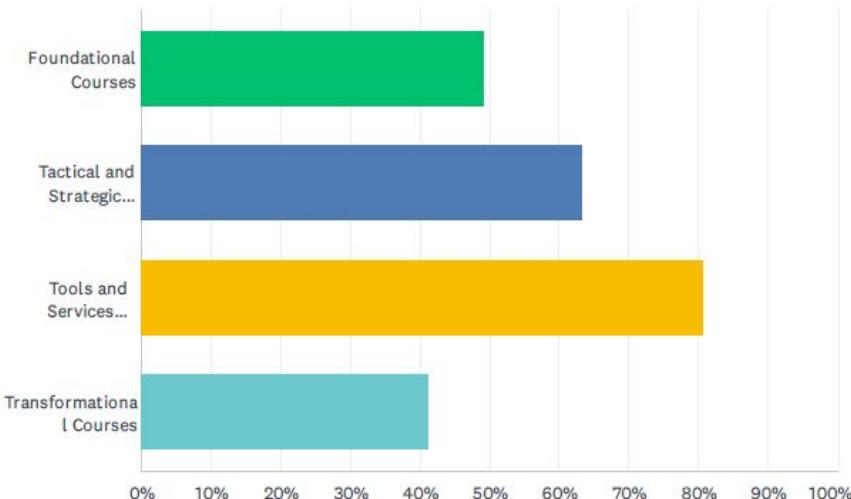
1. Online synchronous
2. Online asynchronous  
(pre-recorded)
3. In-person synchronous

- Online synchronous
  - Spread over multiple days
- Online asynchronous
  - 60-90 minutes
- In-person synchronous
  - Most common 1 day
    - Keep costs down

Need for breaks was evident



# What courses are you interested in?



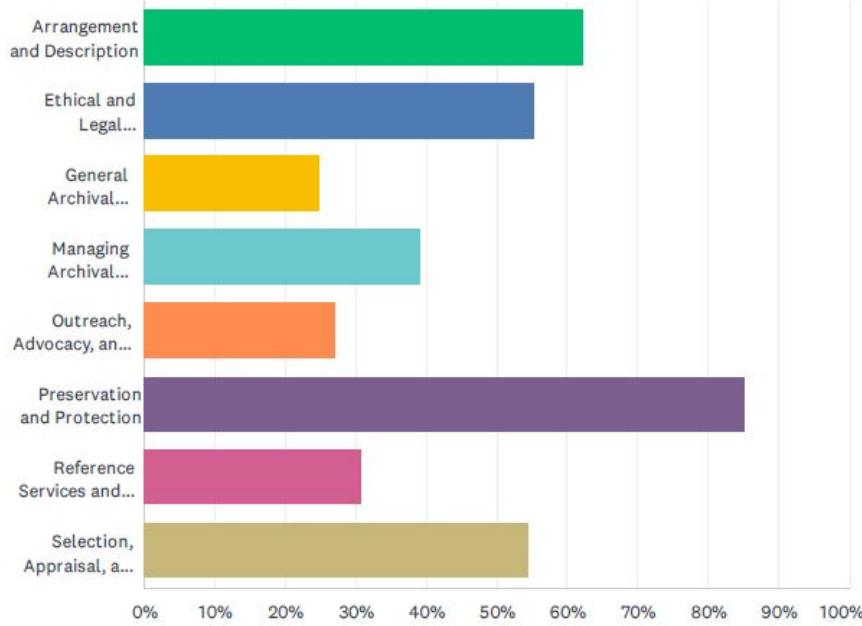
## DAS Tiers

- 81% Tools and Services courses\*
- 63% Tactical and Strategic course
- 49% Foundational courses
- 41% Transformational courses

\*Question 17 responses indicated the want/need for tool specific training.



# What courses are you interested in?

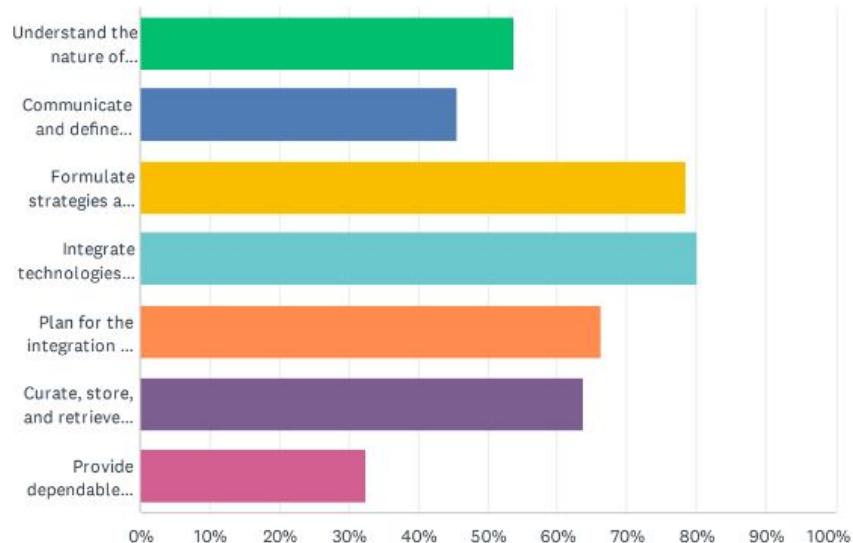


## Archival Continuing Education (ACE) Category

- 85% Preservation and Protection
- 62% Arrangement and Description
- 56% Ethical and Legal Responsibilities
- 55% Selection, Appraisal, and Acquisition



# What courses are you interested in?



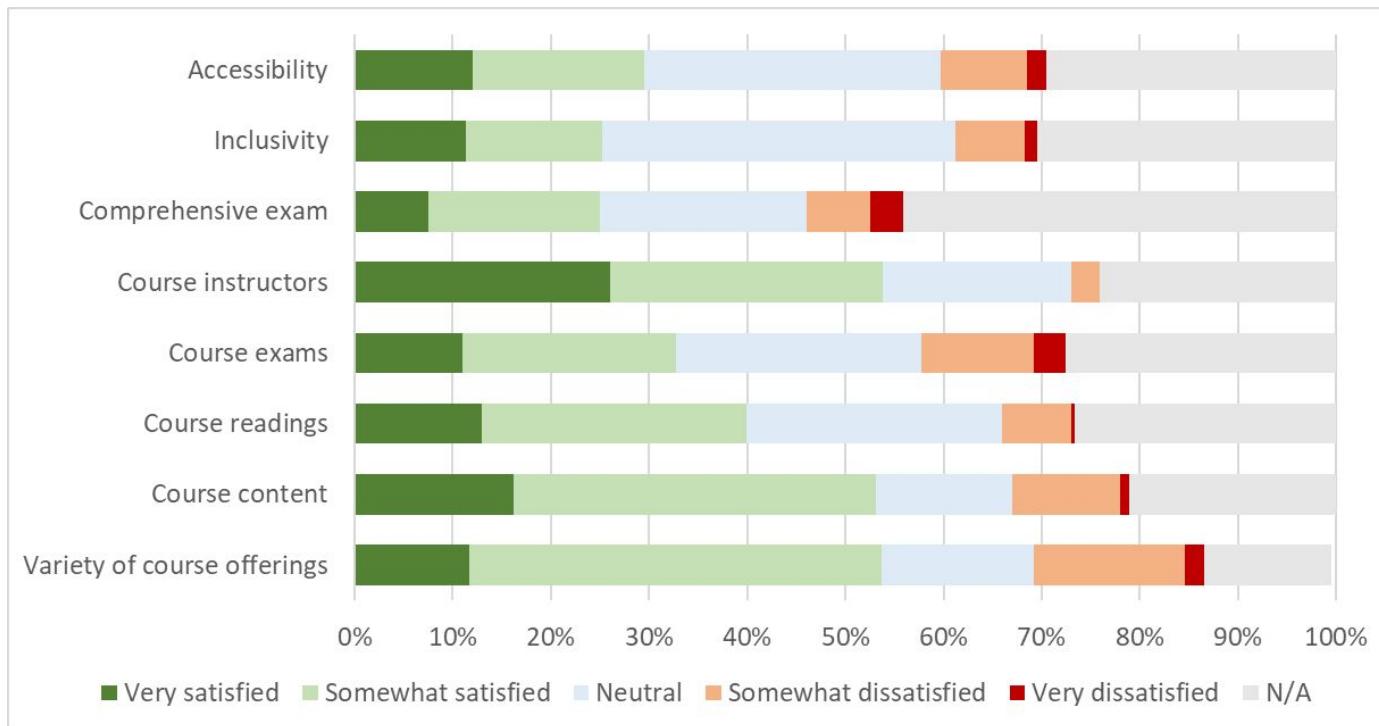
## DAS Core Competency

- 80% Integrate technologies, tools, software, and media within existing functions for appraising, capturing, preserving, and providing access to digital collections.
- 78% Formulate strategies and tactics for appraising, describing, managing, organizing, and preserving digital archives.
- 66% Plan for the integration of new tools or successive generations of emerging technologies, software, and media.
- 63% Curate, store, and retrieve original masters and access copies of digital archives.

# Satisfaction

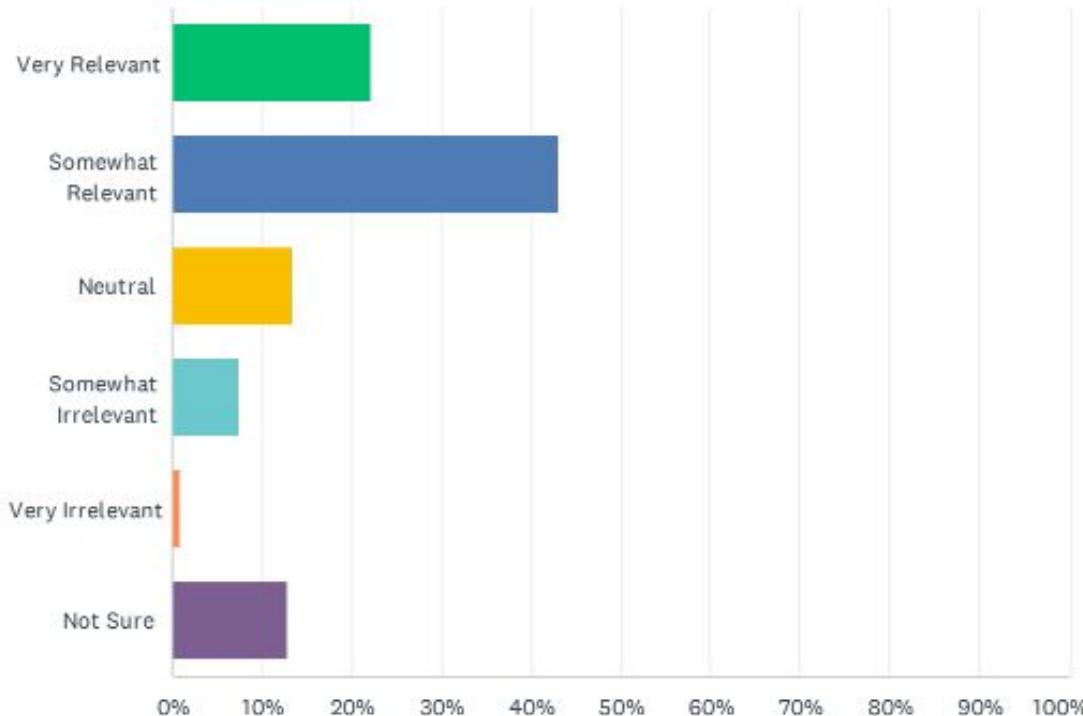


# Satisfaction





# Do you feel the DAS course offerings are relevant to today's digital archives landscape and issues?



# Open Ended Feedback



# Course Ideas

- **Hands-on training in specific tools, software, and workflows**
  - Specific tool integration
  - Preservica, Archivematica
  - ArchivesSpace, Omeka
  - Outlook/Office 365 and any integrations
  - Open source tools
  - Archiving social media
  - PREMIS
  - Migration strategies/tools; crosswalking between XML, JSON, etc.
  - Command line, coding, scripting, automation, XML/XSLT/XQuery, Python, Git
- Artificial intelligence (AI) issues
- Technology management
- Procurement, working with vendors
- Information security terminology & standards

And many more ideas...



# Program Logistics

- Certificate progress
  - Want more clarity around an individual's certificate progress, tracking courses completed, and how to renew
  - Difficulty contacting someone to get more information
- Timelines
  - Certificate expires after 5 years, but course content is not refreshed within that timeline
    - Lots of comments saying courses should be reviewed every X years
  - 2 year window for completing coursework is tight
    - Courses are not offered frequently enough
    - Courses are expensive and hard to get funding for so many courses in such a short time



# Content & Delivery

- Webinars
  - Many comments about the age of pre-recorded webinars, “ancient content”
- Course readings
  - Need to be updated
- Course exams
  - Obscure questions not relating to content delivered in course
- Comprehensive exam
  - Frustrations with exam questions/content
  - Would like to see resources for preparing for exam:
    - Regional study groups, review sessions
    - Course materials from all foundational courses



# Accessibility Issues

- Closed captioning, sign language interpreter
  - Want transcripts for webcasts (not just captions, but downloadable transcripts)
- Recording quality - poor audio, video, glitchiness
- Color/visual contrast in presentation materials
- Need breaks during courses
- Need accommodations in comprehensive exam; people are choosing to not take the comprehensive exam even though they've completed the necessary coursework
- Financial & travel challenges (in-person courses are not accessible to those who can't travel)
- Course frequency (courses should be more frequently available)

# Takeaways



# Comprehensive Exam

- Coordinating with Psychometrician or Exam Managers
- Item bank maintenance
  - Authoring new items for the exam
  - Reviewing existing items on a regular basis
- Maintaining the comprehensive exam reading list (Zotero library)
  - Coordinating with Course Development Team to add citations from new courses
  - Removing outdated resources
  - Ensuring links and citations are correct
  - Ensuring PDF on microsite is updated every year



# Course Offerings

- Overhaul webcasts and explore new course offerings
  - Webcasts are our first priority
  - Developing OAIS foundational course
- Renewal by petition (pilot phase coming soon)



# Accessibility

Broad spectrum of challenges highlighted in survey responses that could be categorized as accessibility issues

## Webcasts

- Captions, transcripts

## Synchronous courses

- Breaks, frequency of offerings

## Exams

- Delivery format, accommodations



# Web Presence, Transparency

- Mission, scope, goals
  - What the program is, and what the program is not
  - How we define digital archives specialist
- Clarity around your own certificate progress and how to renew
- How to host courses

# Q&A

# 2024–2025 Preview

- Curriculum enhancement
- Organizational efficiency
- Communication

# Q&A

# Feedback

- What experiences have you had with the DAS program, positive or negative?
- What is confusing about the DAS program?
- Are there topics, competencies, or potential courses you'd like the DAS Subcommittee to consider adding to the program?
- How can we improve communication?