



The SAA Foundation

is the nation's leading source of nonprofit funding dedicated solely to the interests of archives and archivists.

As a 501(c)(3) organization, its mission is to provide resources to enhance the work of the archival community. To that end, the Foundation will support:

- Research and reporting about the profession, its practice, and its practitioners;
- Development of professional growth opportunities;
- Recognition of archivists via scholarships, travel assistance, and awards;
- Programs to enhance the performance of repositories; and
- Efforts to persuade influential external organizations to create or promote archives.

In addition, the Foundation will seek to strengthen itself by enhancing its accountability, development, and governance.

The SAA Foundation Is...

... Official!

In just three years, the SAA Foundation has evolved from the "SAA Special Funds" to a separately incorporated 501(c)(3) organization whose purpose is to promote and support the charitable and educational initiatives of the Society of American Archivists. The Board includes SAA's officers as well as other individuals who bring special expertise to the table. To read more about the Foundation and its Board of Directors: <http://www2.archivists.org/groups/saa-foundation-board-of-directors>

... Engaged!

- **Accelerating** our knowledge by providing seed money for such innovative education programs as SAA's highly successful Digital Archives Specialist curriculum.
- **Working** to ensure that the Foundation – through our Strategic Growth Fund – can provide support as SAA takes on its visionary new Strategic Plan.
- **Investing** in the profession's future via scholarship opportunities for budding archivists who bring talent and diversity to our profession. (2014 scholarship awards totaled more than \$17,500!)
- **Supporting** archives recovering from disaster through the National Disaster Recovery Fund for Archives. (Since its establishment in 2005, the NDRFA has awarded \$56,500 in disaster recovery grants!)
- **Honoring** special achievements in the archival enterprise via SAA's active awards program.

... Growing!

The 2013-2014 Annual Appeal was our most successful ever, thanks to the 202 individuals and organizations that donated more than \$55,000.

Our new Finance Committee is focused on creating a process for grant-making and ensuring that our financial reporting is transparent for donors and friends.

And our new Development Committee is working on developing resources, introducing new ways of giving, and enhancing SAA's culture of giving.

SAA Foundation BOARD OF DIRECTORS, FY 2013-2014*

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Ben Primer

*For the 2014-2015 Board roster, see
<http://www2.archivists.org/groups/saa-foundation-board-of-directors>.

The SAA Foundation Supports...

Services to archivists and the archives profession

Unrestricted funds established by Margaret Cross Norton and Linda J. Henry further the educational objectives and other activities of the Foundation.

Strategic Growth: Established in honor of SAA's 75th Anniversary, this development area supports the strategic priorities of the Foundation and SAA, including professional and public education, publications, and research.

National Disaster Recovery Fund for Archives: Established by the Society of Southwest Archivists and SAA to address archival repositories' stabilization and recovery needs in the wake of Hurricanes Katrina and Rita, support has been broadened to provide grants for recovery of archival collections from major disasters, regardless of region or repository type.

Student scholarships and travel assistance

F. Gerald and Elsie Ham Scholarship: Established by long-time SAA member and leader F. Gerald Ham and his wife Elsie, this scholarship provides graduate archival students with support in their second year of study.

Mosaic Scholarship: Promotes diversification of the American archives profession by providing financial and mentoring support to minority students pursuing graduate education in archival science.

Donald Peterson Student Scholarship Award: Provides financial assistance to students and recent graduates of archival education programs to attend SAA's Annual Meeting.

Harold T. Pinkett Minority Student Award: Promotes increased minority participation in SAA by exposing minority students to the experience of attending national meetings and encouraging them to join SAA.

Oliver Wendell Holmes Travel Award: Enables overseas archivists who are already in the United States or Canada for training to travel to the SAA Annual Meeting.

Awards honoring special achievements in the archival enterprise

... including the C.F.W. Coker Award, the Philip Hamer and Elizabeth Hamer-Kegan Award, the Waldo Gifford Leland Award, the Theodore Calvin Pease Award, the Fellows' Ernst Posner Award, and the Spotlight Award.

Read more about Foundation-supported awards at
<http://www2.archivists.org/foundation>.

To make a donation online: <http://www2.archivists.org/foundation>.

In many ways the F. Gerald and Elsie Ham Scholarship was my first exposure to archivists as a group on a national level. Receiving the scholarship strengthened my resolve that this was a profession and group of people that I very much wanted to be a part of, and reminded me that my predecessors and future colleagues had set very high standards of public



service for those who followed them. I was and continue to be honored to have received the Ham scholarship, and will do my absolute best to live up to those ideals.

Eric Willey
2011 Ham Scholarship
Awardee

... [T]he Mosaic Scholarship enabled me to become a member of SAA an entire year before I had originally thought myself able to. It provided me with considerable financial assistance. It allowed me to attend my first archival conference. But more than anything else, it helped me feel a little more confident of myself. Of my decision to enter this profession. Of the goals I have set for the future. And of my ability to meet those goals.

Aditi Sharma Worcester
2012 Mosaic Scholarship
Awardee



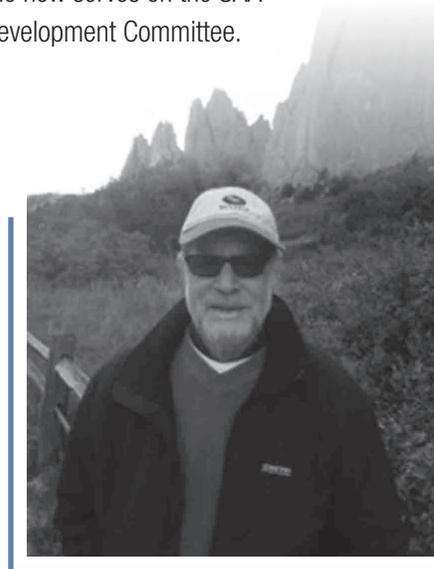
I'd like to thank the SAA Foundation for its very generous support of our organization. The grant award of \$2,000 went toward our conservation efforts following the extensive damage caused to Printed Matter's Archive by Hurricane Sandy. While Sandy has been quite a blow to our small organization, we remain optimistic and determined that we will rally as strong as ever. Your generous contribution will help ensure that Printed Matter's history is preserved, a history that is critical to the field of artist books as a whole. If you or any of the Society's members are ever in town and would like to visit our organization to view our post-Sandy progress, we would be delighted to show you around! ... Please do not underestimate the impact your donation has had.

James Jenkin, Executive Director
Printed Matter, Inc. • New York, NY
2013 NDRFA Grant Recipient

I recently made a gift of more than \$5,000 to the SAA Foundation. For me this was a real stretch gift – I have never given more than this to any other organization of any kind. Although I was intensely active in SAA and the profession from 1975 to 1995, I have not been engaged other than writing for several publications during the nearly twenty years since I resigned as State Archivist of New York. So why did I make this gift, and why now?

The main impetus for my gift – and I hope to make a similar one next year if all goes well – is perhaps the most obvious. At age 71, I have been looking back at a career in archives and public history and considering what I might do now that will have a positive future impact. A Foundation gift seems to me the best way at this stage of my life. It is a good way to give back to a profession that gave me satisfaction and recognition during my active years. I believe that as the Foundation grows and matures it will support initiatives vital to the success of archivists and archives far into the future....

Larry Hackman, an SAA Fellow, was a member of SAA's Council and Executive Committee and an Annual Meeting program chair. Most recently he was editor of *Many Happy Returns: Advocacy and the Development of Archives* (SAA, 2011). He now serves on the SAA Foundation's Development Committee.



Society of American Archivists Foundation

BALANCE SHEET

For The Years Ending June 30

Assets	2013	2014
Cash & Investments	\$1,272,293	\$1,477,414
Receivables	727	–
SAA/Foundation Inter-Company Funds	772,490	849,903
Total Assets	\$2,045,509	\$2,327,317

Liabilities & Net Assets

SAA/Foundation Inter-Company Funds	\$1,127,297	\$1,224,128
Total Liabilities	1,127,297	1,224,128
Net Assets	918,212	1,103,189
Total Liabilities & Net Assets	\$2,045,509	\$2,327,317

Society of American Archivists Foundation

INCOME STATEMENT

For The Years Ending June 30

Income	2013	2014
Investments	\$125,413	\$187,234
Miscellaneous & Donations ¹	58,246	92,512
Total Income	\$183,659	\$279,746

Expenses

General & Administrative	86,247	95,815
Total Expenses	\$86,247	\$95,815
Net Gain / (Loss)	\$97,412	\$183,931

¹Foundation donation revenues consist of cash donations from members and in-kind donations from SAA.

FY 2014 FINANCIAL SUMMARY

Notes to Financial Statements

Overview: For Fiscal Year 2014 (July 1, 2013 – June 30, 2014), the SAA Foundation posted a net gain of \$183,931.40. With unrealized gains on investments amounting to \$69,725.59, the operational net gain for the twelve months ending June 30, 2014, was \$114,205.81.

Balance Sheet: Cash and Investments balances have grown by 16.12% since June 30, 2013.

Income Statement: The Foundation’s net gain of \$183,931.40 during FY 2014 is due to the following:

- Net unrealized investment gains exceeded \$69,000.
- Contribution revenues exceeded \$92,000. Notably, donations from individuals (contributions not including SAA in-kind donations) increased by 53.6% over FY 2013.
- Interest, dividends, and realized gains revenues amounted to nearly \$113,000.
- Quarterly investment management fees totaled more than \$15,000.
- Various travel awards and prizes totaling \$29,301.50 were awarded.
- The National Disaster Recovery Fund for Archives awarded a grant of \$2,000 to the Zadock Pratt Museum for recovery from Hurricane Sandy.
- Scholarship disbursements for the Ham Graduate Student Scholarship and the Mosaic Scholarship amounted to \$17,789.
- Administrative expenses related to SAA operations amounted to more than \$36,000. These expenses were offset by in-kind donations from SAA.

The SAA Foundation Salutes Its 2013 – 2014 Donors

The SAA Foundation thanks the 202 individuals and organizations that donated to the Foundation in Fiscal Year 2014 (July 1, 2013 – June 30, 2014). The \$55,464.87 in donations will be used to support initiatives, scholarships, and awards that will make a difference for archives and archivists. Thank you for your generosity!

President's Circle (More than \$5,000)

F. Gerald Ham
Fynnette L. Eaton
Larry J. Hackman

Philanthropist (\$1,001 - \$2,500)

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