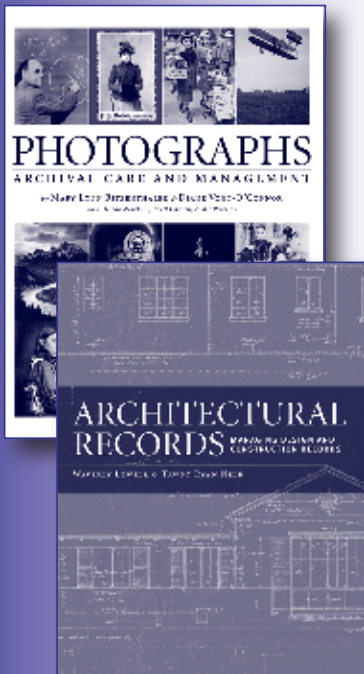




*July 1, 2005 – June 30, 2006*

## Information ... Education ... Advocacy ...

*... They're the reasons why you turn to your professional association. In Fiscal Year 2006, SAA was there to meet your needs with a shopping cart full of important new book titles, outstanding educational programming, lively networking opportunities, and a strong commitment to be "at the table" to represent the interests of archives and archivists.*



## SAA Publications: **INFORMATION** Essential Resources for Archives Professionals

### Book Publishing

Years of development again came to fruition in FY 2006 as SAA published five new books:

- *Photographs: Archival Care and Management* by Mary Lynn Ritzenthaler and Diane Vogt-O'Connor, with Helena Zinkham, Brett Carnell, and Kit Peterson (July 2006)
- *Architectural Records: Managing Design and Construction Records* by Waverly Lowell and Tawny Ryan Nelb (July 2006)
- *Understanding Archives and Manuscripts* by James O'Toole and Richard J. Cox (July 2006)
- *Archives and the Public Interest: Selected Essays by Ernst Posner* edited by Ken Munden with a new introduction by Angelika Menne-Haritz (July 2006)
- *Political Pressure and the Archival Record* edited by Margaret Procter, Michael G. Cook, and Caroline Williams (December 2005)

The SAA Publications catalog includes nearly 200 titles, and a total of 11,592 books were sold in FY 2006. Due to increased book sales, SAA outsourced order fulfillment to a company that specializes in warehousing and shipping of books for associations.

## Periodicals

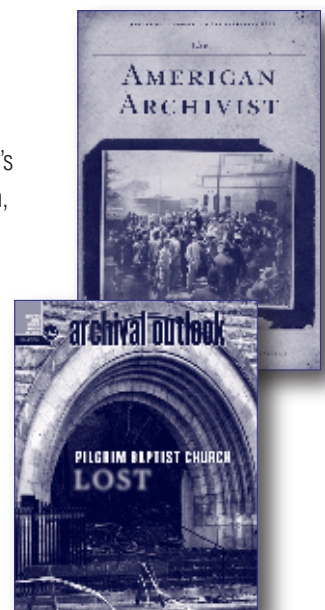
### American Archivist

Philip J. Eppard concluded his tenth year as editor of the semi-annual journal with the publication of Volume 68, Number 2, Fall/Winter 2005, which featured five research articles including Mark A. Greene's and Dennis Meissner's "More Product, Less Process: Revamping Traditional Archival Processing"; "Picking Our Text: Archival Description, Authenticity, and the Archivist as Editor" by Heather MacNeil; and "The Forbidden Files: Creation and Use of Surveillance Files Against the Independence Movement in Puerto Rico" by Joel A. Blanco-Rivera.

Mary Jo Pugh became the new editor, effective January 1, 2006, and oversaw production of Volume 69, Number 1, Spring/Summer 2006. The issue included Randall C. Jimerson's 2005 Presidential Address, "Embracing the Power of Archives"; the 2005 Theodore Calvin Pease Award-winning student paper, "Sound Practices: On-line Audio Exhibits and the Cultural Heritage Archive" by Ian Craig Breden; and six research articles.

### Archival Outlook

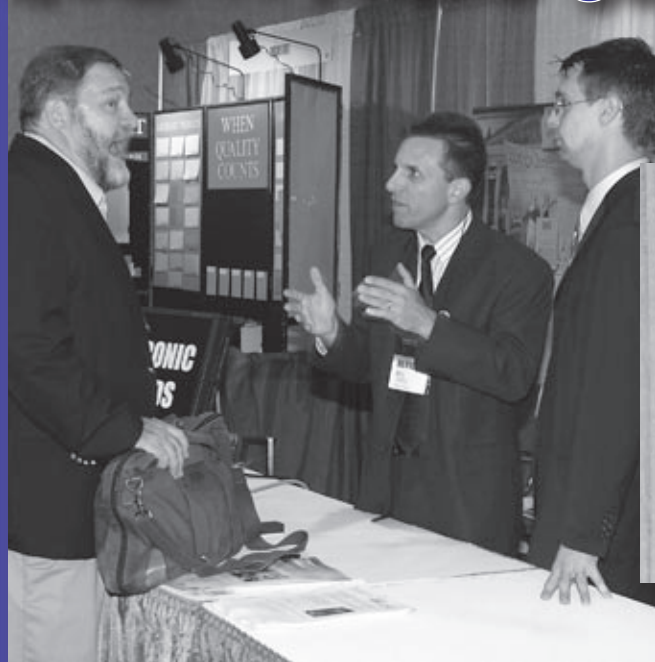
Six issues of SAA's newsletter, totaling 216 pages of content, were published in FY 2006. The stunning images featured on each cover came from a variety of repositories: religious archives, university archives, state archives, and an academic library.



SAA's 69th ANNUAL MEETING  
**New Orleans '05**

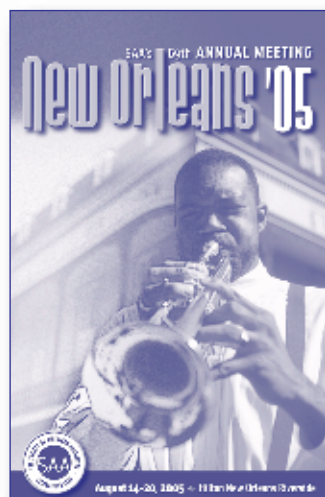
# EDUCATION

SAA Education: Helping You Build Knowledge, Skills, Connections



## SAA Visits the "Big Easy"!

New Orleans was a gracious host for SAA's 69th Annual Meeting, at which more than 1,400 attendees enjoyed 72 education sessions... a dynamic opening plenary featuring Ambassador Andrew Young and SAA President Rand Jimerson... outstanding social and networking events at the Audubon Aquarium of the Americas and the incomparable Mid-City Lanes Rock 'n Bowl... an exhibit hall packed with fresh ideas and new products... and oh!... the food!



### Annual Meeting Attendees

<b>New Orleans</b> – 2005.....	<b>1,420</b>
<b>Boston</b> – 2004.....	<b>1,456</b>
<b>Los Angeles</b> – 2003.....	<b>1,211</b>
<b>Birmingham</b> – 2002.....	<b>1,071</b>
<b>Washington, D.C.</b> – 2001.....	<b>1,471</b>

## Workshops and Seminars

A total of 1,260 attendees participated in 60 workshops and seminars sponsored by SAA in 17 states. Among the new topics tackled in FY 2006 were:

- Managing Literary Manuscripts
- Becoming a Film-Friendly Archivist
- Describing Photographs in the Online Environment
- Understanding Photographs: Introduction to Archival Principles and Practices

For those who were unable to travel, SAA offered two online courses on "U.S. Copyright Law." In addition, a web seminar on "Converting Data Between MARC and EAD" was broadcast to 44 sites with a total of 175 attendees.

## Membership

SAA's membership grew every month in FY 2006, reflecting the hard work of the Membership Committee and Key Contacts.

	July... 2003	2004	2005	2006
<b>Individual</b>	3,152	3,359	3,650	4,062
<b>Institutional</b>	487	494	516	551
<b>TOTAL</b>	<b>3,639</b>	<b>3,853</b>	<b>4,166</b>	<b>4,613</b>



# ADVOCACY

## SAA Advocacy: Serving Your Interests Through Collaboration and Awareness

SAA was at the table and in the news in FY 2006, advocating for archivists' professional concerns in critical alliances with other organizations.

Some examples:

- Disaster preparedness and recovery were top of mind throughout the year, and SAA issued a "Call to Action on MayDay" in the hope that archivists nationwide would set aside one day—May 1st—to do something, even if it's something simple—to help ensure their preparation to respond to a disaster. More than 30 organizations signed on to this first (annual) effort to promote awareness.
- SAA worked with the Council of State Archivists to mitigate a disaster of a different sort—the zeroing out of the National Historical Publications and Records Commission in the White House's proposed budget. Our message to Congress was not only to restore funding, but to enhance it to support disaster preparedness at the state level through a new initiative, the Partnership for the American Historical Record. Significant challenges remain for NHPRC and the new initiative.
- SAA sent a letter to the editor of the *New York Times* in support of Archivist of the United States Allen Weinstein's decision to place a moratorium on reclassification of records at NARA that previously had been released to the public. The letter wasn't published, but posting of the information on the SAA website led to several press inquiries.
- SAA's active Intellectual Property Working Group prepared a response to proposed changes in Section 108 of the copyright law, which governs reproduction of materials by libraries and archives. President Richard Pearce-Moses represented SAA's view at a March 8 public roundtable discussion of proposed changes in the law.
- SAA signed on to testimony to the House of Representatives on a proposal to amend copyright law to address the issue of orphan works.

Media coverage included articles in the *New Orleans Times-Picayune* on recovery of archival records; in the *Chicago Tribune* and *Chicago Sun-Times* on a variety of archives topics; in the *San Francisco Chronicle* on the Levi's archives; and in *American Way* magazine (with a readership of 1.62 million!) on the corporate archives at Ford Motor Company, Kraft Foods, Coca Cola, and other companies.



Just a week after SAA's Annual Meeting, we watched with horror as our wonderful host city coped with the ravages of Hurricane Katrina. SAA swung into action with our partners at CoSA and NAGARA and the National Archives to assess the damage in the Gulf Coast states. (Here, SAA President Richard Pearce-Moses and CoSA President David Carmicheal inspect inundated records at a museum archives in Mississippi on September 18, 2005.) And SAA joined forces with the Society of Southwest Archivists to set up an emergency disaster assistance grant fund for repositories affected by Katrina and, later, Rita. As of the end of June, we had collected more than \$48,000 and disbursed more than \$27,000 to 17 repositories in Louisiana and Texas.

## Strategic Priorities

In February 2005, the SAA Council embarked on a strategic planning journey that began with creation of a "radar screen" of 10 to 12 challenges or threats to the profession—disruptive forces that will likely have a significant impact on the profession and that could be harmful if not addressed. Council members narrowed that list to the three highest priorities, defined desired outcomes (i.e., what the world might look like if each issue were resolved); and then developed comprehensive lists of concrete activities (i.e., what the Society might do) to achieve the desired outcomes.

Based on member input throughout FY 2006, Council members tweaked the "radar screen." The following three "critical issues" are the highest priorities identified by SAA's Council.

**Technology:** Rapidly changing information technologies challenge archival principles and practices, and demand increasingly effective leadership from the archival community to prevent loss of records and improve preservation of and access to modern archival records in all formats.

**Diversity:** The relevance of archives to society and the completeness of the documentary record hinge in part on the profession's success in ensuring that its members and the holdings that they manage reflect the diversity of society as a whole.

**Public Awareness and Advocacy:** Archivists face a daunting and too often unsuccessful challenge in competing for decision makers' limited funds and support, which endangers the goals of ensuring citizens' rights, enabling organizational accountability, and making history accessible through archival programs.

Priority activities for each issue are included in the Society's FY 2007 budget.

# FY 2006 Financial Summary

## Balance Sheet

Society of American Archivists • June 30, 2006

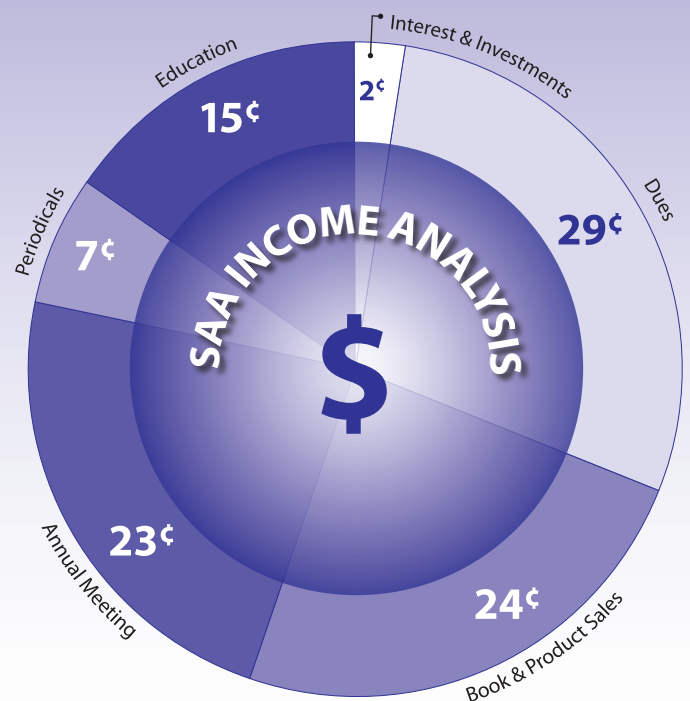
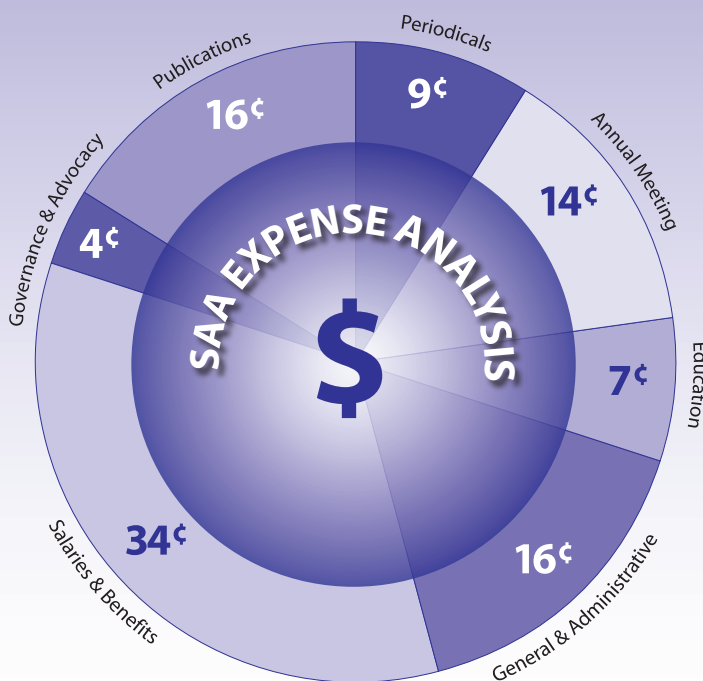
	General Fund	Federal Grants Fund	Special Project Funds
<b>Assets</b>			
Cash & Investments	\$1,318,229	\$0	\$471,796
Accounts Receivable	11,841	(64,428)	0
Interest Receivable	9,807	0	0
Inventory	119,358	0	0
Prepaid Expenses	161,568	0	0
Fixed Assets	25,207	0	0
<b>Total Assets</b>	<b>\$1,646,010</b>	<b>(\$64,428)</b>	<b>\$471,796</b>
<b>Liabilities and Net Assets</b>			
<b>Current Liabilities</b>			
Accounts Payable	\$128,942	\$0	\$0
Other Liabilities	0	0	0
Deferred Revenue	891,736	0	0
<b>Total Liabilities</b>	<b>\$1,020,678</b>	<b>\$0</b>	<b>\$0</b>
<b>Net Assets</b>			
Unrestricted	\$625,332	(\$64,428)	\$301,718
Temporarily Restricted	0	0	63,264
Permanently Restricted	0	0	106,814
<b>Total Net Assets</b>	<b>\$625,332</b>	<b>(\$64,428)</b>	<b>\$471,796</b>
<b>Total Liabilities and Net Assets</b>	<b>\$1,646,010</b>	<b>(\$64,428)</b>	<b>\$471,796</b>

## General Fund Income and Expense Statement

Society of American Archivists • June 30, 2006

Income	Fiscal Year ending...	2004	2005	2006
American Archivist		\$72,846	\$72,339	\$68,459
Annual Meeting		375,299	479,269	430,205
Archival Outlook & Employment Bulletin		39,840	49,401	54,608
Education		144,773	256,637	289,931
Interest & Investments		17,769	39,448	42,364
Membership Dues - Individual		348,815	372,572	400,777
Membership Dues - Institutional		127,174	132,735	138,043
Publications		234,263	307,218	452,374
Unrealized Gain(Loss) on Investments		36,547	(18,480)	(15,144)
Miscellaneous		11,173	4,501	6,441
<b>Total Income</b>		<b>\$1,408,499</b>	<b>\$1,695,640</b>	<b>\$1,868,058</b>
<b>Expenses</b>				
American Archivist		\$50,114	\$65,179	\$105,827
Annual Meeting		238,336	272,035	245,083
Archival Outlook & Employment Bulletin		40,075	44,782	53,778
Education		80,043	129,844	128,020
General & Administrative		201,963	183,924	171,553
Governance & Advocacy		60,782	67,230	63,706
Membership Services		13,679	23,214	30,556
Personnel		542,711	565,116	645,351
Publications		168,529	215,024	266,661
<b>Total Expenses</b>		<b>\$1,396,232</b>	<b>\$1,566,348</b>	<b>\$1,710,535</b>
<b>Net Gain or (Loss)</b>		<b>\$12,267</b>	<b>\$129,292</b>	<b>\$157,523</b>
<b>Fund Balance as of June 30</b>		<b>2004</b>	<b>2005</b>	<b>2006</b>
		<b>\$423,534</b>	<b>\$585,809</b>	<b>\$625,332</b>

## FY 2006 Schedule of Program Expenditures and Income



## The 2005 – 2006 SAA Council

**Richard Pearce-Moses, President**

Arizona State Library, Archives and Public Records

**Elizabeth W. Adkins, Vice President/President-Elect**

Ford Motor Company Archives

**Fynnette L. Eaton, Treasurer**

National Archives and Records Administration

**Mark J. Duffy**

Archives of the Episcopal Church USA

**Aimee M. Felker**

Executive Office of the President

**Peter Gottlieb**

State Historical Society of Wisconsin

**Kathryn M. Neal**

University of California, Berkeley

**Christopher Ann Paton**

Georgia Archives

**Ben Primer**

Princeton University

**Carla M. Summers**

University of Central Florida Libraries

**Peter J. Wosh**

New York University

**Sheryl K. Williams**

University of Kansas

## SAA By the Numbers in FY 2006

- **4,062** individual members and **551** institutional members  
**= 4,613 total members**
- Growth in student members —  
now totaling **830** — was a whopping **31%!**
- **2** new SAA student chapters established,  
bringing the total to **26** since **1993**
- **38** targeted special interest groups
- **11,592** archives books sold
- **1,260** attendees participated in  
**60** SAA-sponsored workshops
- **250** volunteers donated countless hours of service to SAA
- Number of full-time staff: **29**