

Gift Amount By Fund (Jul, 2020 thru Oct 2022)

Fund	Gift Total	Gift Total (%)
Strategic Growth Fund	\$ 61,290.63	28.65%
Archival Workers Emergency Fund	43,999.38	20.56%
Mosaic Scholarship	39,845.50	18.62%
F. Gerald and Elsie Ham Scholarship	29,620.00	13.84%
National Disaster Recovery Fund for Archives	17,435.00	8.15%
Harold T. Pinkett Student of Color Award	11,994.50	5.61%
Margaret Cross Norton Fund	4,690.00	2.19%
Linda J. Henry Fund	3,437.00	1.61%
Donald Peterson Student Scholarship Award	1,202.00	0.56%
Philip Hamer & Elizabeth Hamer-Kegan Award	340.00	0.16%
The Awards Fund	100	0.05%
Grand Total	\$ 213,954.01	100.00%

**Comparison of Total Donations FY '21 through FY '23
(FY '23 Activity through October 31, 2022)**

Fund	Fiscal Year 2021		2022		2023		Total Total Gifts (\$)	Total # of Donors
	Total Gifts (\$)	# of Donors	Total Gifts (\$)	# of Donors	Total Gifts (\$)	# of Donors		
Archival Workers Emergency Fund	37,365	431	6,634	118			43,999	496
Donald Peterson Student Scholarship Award	547	14	605	16	50	2	1,202	29
F. Gerald and Elsie Ham Scholarship	2,468	21	26,567	25	585	16	29,620	48
Harold T. Pinkett Student of Color Award	4,603	116	4,053	103	3,339	31	11,995	197
Linda J. Henry Fund	1,572	17	1,540	20	325	5	3,437	29
Margaret Cross Norton Fund	740	16	3,750	17	200	8	4,690	30
Mosaic Scholarship	25,481	189	11,535	155	2,830	49	39,846	299
National Disaster Recovery Fund for Archives	6,432	131	4,881	104	6,122	114	17,435	285
Philip Hamer & Elizabeth Hamer-Kegan Award	80	4	160	8	100	4	340	12
Strategic Growth Fund	28,098	97	32,373	112	820	21	61,291	171
The Awards Fund	100	4					100	4
Grand Total	107,486	746	92,097	450	14,371	187	213,954	1,017

Gift Amount by Class/Fund (Jul, 2020 thru Oct 2022)

Sum of Amount	Fiscal Year			
Row Labels	2021	2022	2023	Grand Total
With Donor Restrictions				
Archival Workers Emergency Fund	\$ 37,365	\$ 6,634		\$ 43,999
Donald Peterson Student Scholarship Award	547	605	50	1,202
F. Gerald and Elsie Ham Scholarship	2,468	26,567	585	29,620
Harold T. Pinkett Student of Color Award	4,603	4,053	3,339	11,995
Mosaic Scholarship	25,481	11,535	2,830	39,846
National Disaster Recovery Fund for Archives	6,432	4,881	6,122	17,435
Philip Hamer & Elizabeth Hamer-Kegan Award	80	160	100	340
Without Donor Restrictions				
Linda J. Henry Fund	1,572	1,540	325	3,437
Margaret Cross Norton Fund	740	3,750	200	4,690
Strategic Growth Fund	28,098	32,373	820	61,291
The Awards Fund	100			100
Grand Total	\$ 107,486	\$ 92,097	\$ 14,371	\$ 213,954

Gifts by Month (FY '21, FY '22, FY '23)

Month	Fiscal Year								
	2021			2022			2023		
	Amount	# of Donors	% of FY Total	Amount	# of Donors	% of FY Total	Amount	# of Donors	% of FY Total
Jan	\$ 5,021	61	4.67%	\$ 5,432	46	5.90%			0.00%
Feb	4,917	79	4.57%	2,225	34	2.42%			0.00%
Mar	2,610	40	2.43%	1,077	20	1.17%			0.00%
Apr	17,216	52	16.02%	880	19	0.96%			0.00%
May	5,090	66	4.74%	1,700	25	1.85%			0.00%
Jun	10,323	59	9.60%	7,025	65	7.63%			0.00%
Jul	11,571	132	10.76%	13,123	51	14.25%	3,917	26	27.26%
Aug	6,964	70	6.48%	4,723	45	5.13%	7,573	111	52.70%
Sep	6,383	69	5.94%	2,526	45	2.74%	1,361	23	9.47%
Oct	4,921	52	4.58%	3,123	25	3.39%	1,520	31	10.58%
Nov	3,977	52	3.70%	14,533	50	15.78%			0.00%
Dec	28,494	125	26.51%	35,730	79	38.80%			0.00%
Grand Total	\$ 107,486	746	100.00%	\$ 92,097	450	100.00%	\$ 14,371	187	100.00%

Detailed Monthly Trend (FY '21 FY '22, FY '23)

Month	Fiscal Year					
	2021		2022		2023	
	Sum of Amount	# of Donors	Sum of Amount	# of Donors	Sum of Amount	# of Donors
Jan	\$ 5,021	61	\$ 5,432	46		
Archival Workers Emergency Fund	2,186	31	\$ 365	14		
Donald Peterson Student Scholarship Award			\$ 30	2		
F. Gerald and Elsie Ham Scholarship	50	2	\$ 35	2		
Harold T. Pinkett Student of Color Award	225	7	\$ 342	11		
Linda J. Henry Fund	250	1	\$ 165	2		
Margaret Cross Norton Fund	125	2	\$ 20	1		
Mosaic Scholarship	960	20	\$ 580	17		
National Disaster Recovery Fund for Archives	330	10	\$ 310	8		
Strategic Growth Fund	895	9	\$ 3,585	10		
Feb	\$ 4,917	79	\$ 2,225	34		
Archival Workers Emergency Fund	2,362	56				
Donald Peterson Student Scholarship Award	50	2	\$ 25	1		
Harold T. Pinkett Student of Color Award	270	7	\$ 165	7		
Linda J. Henry Fund	125	2	\$ 50	2		
Margaret Cross Norton Fund	75	2	\$ 80	3		
Mosaic Scholarship	485	13	\$ 670	15		
National Disaster Recovery Fund for Archives	300	10	\$ 235	7		
Philip Hamer & Elizabeth Hamer-Kegan Award			\$ 25	1		
Strategic Growth Fund	1,250	6	\$ 975	10		
Mar	\$ 2,610	40	\$ 1,077	20		
Archival Workers Emergency Fund	1,280	24				
Donald Peterson Student Scholarship Award			\$ 50	2		
F. Gerald and Elsie Ham Scholarship	75	2	\$ 25	1		
Harold T. Pinkett Student of Color Award	301	5	\$ 251	6		
Mosaic Scholarship	576	13	\$ 341	10		
National Disaster Recovery Fund for Archives	185	5	\$ 195	8		
Strategic Growth Fund	193	6	\$ 215	2		
Apr	\$ 17,216	52	\$ 880	19		

Detailed Monthly Trend (FY '21 FY '22, FY '23)

Month	Fiscal Year					
	2021		2022		2023	
	Sum of Amount	# of Donors	Sum of Amount	# of Donors	Sum of Amount	# of Donors
Archival Workers Emergency Fund	5,340	22				
Donald Peterson Student Scholarship Award			\$ 27	1		
F. Gerald and Elsie Ham Scholarship	50	2	\$ 127	2		
Harold T. Pinkett Student of Color Award	265	8	\$ 227	8		
Linda J. Henry Fund	77	1	\$ 50	2		
Margaret Cross Norton Fund			\$ 25	1		
Mosaic Scholarship	10,270	9	\$ 217	8		
National Disaster Recovery Fund for Archives	643	16	\$ 167	7		
Strategic Growth Fund	571	6	\$ 40	2		
May	\$ 5,090	66	\$ 1,700	25		
Archival Workers Emergency Fund	2,475	23				
Donald Peterson Student Scholarship Award	75	3	\$ 75	3		
F. Gerald and Elsie Ham Scholarship	25	1	\$ 50	2		
Harold T. Pinkett Student of Color Award	300	11	\$ 450	11		
Linda J. Henry Fund	95	3	\$ 75	1		
Margaret Cross Norton Fund	40	2	\$ 50	2		
Mosaic Scholarship	390	15	\$ 385	10		
National Disaster Recovery Fund for Archives	1,500	29	\$ 200	6		
Philip Hamer & Elizabeth Hamer-Kegan Award	25	1	\$ 25	1		
Strategic Growth Fund	165	4	\$ 390	6		
Jun	\$ 10,323	59	\$ 7,025	65		
Archival Workers Emergency Fund	957	20				
Donald Peterson Student Scholarship Award	32	2	\$ 50	1		
F. Gerald and Elsie Ham Scholarship	1,650	5	\$ 75	3		
Harold T. Pinkett Student of Color Award	752	17	\$ 335	9		
Linda J. Henry Fund			\$ 50	2		
Margaret Cross Norton Fund	50	2	\$ 50	2		
Mosaic Scholarship	930	19	\$ 780	13		
National Disaster Recovery Fund for Archives	227	8	\$ 350	10		

Detailed Monthly Trend (FY '21 FY '22, FY '23)

Month	Fiscal Year					
	2021		2022		2023	
	Sum of Amount	# of Donors	Sum of Amount	# of Donors	Sum of Amount	# of Donors
Strategic Growth Fund	5,725	14	\$ 5,335	38		
Jul	\$ 11,571	132	\$ 13,123	51	\$ 3,917	26
Archival Workers Emergency Fund	8,540	103	\$ 855	28		
Donald Peterson Student Scholarship Award	25	1	\$ 123	1		
F. Gerald and Elsie Ham Scholarship	25	1	\$ 305	3	\$ 150	4
Harold T. Pinkett Student of Color Award	225	6	\$ 268	12	\$ 2,759	10
Linda J. Henry Fund	100	1	\$ 100	1	\$ 175	2
Margaret Cross Norton Fund	25	1	\$ 25	1	\$ 50	2
Mosaic Scholarship	805	23	\$ 633	20	\$ 394	16
National Disaster Recovery Fund for Archives	186	8	\$ 230	7	\$ 155	7
Philip Hamer & Elizabeth Hamer-Kegan Award			\$ 35	3	\$ 25	1
Strategic Growth Fund	1,615	9	\$ 10,550	4	\$ 209	4
The Awards Fund	25	1				
Aug	\$ 6,964	70	\$ 4,723	45	\$ 7,573	111
Archival Workers Emergency Fund	4,380	49	\$ 2,126	23		
Donald Peterson Student Scholarship Award					\$ 25	1
F. Gerald and Elsie Ham Scholarship			\$ 100	3	\$ 175	7
Harold T. Pinkett Student of Color Award	270	12	\$ 175	7	\$ 215	9
Linda J. Henry Fund	100	1	\$ 25	1	\$ 25	1
Margaret Cross Norton Fund	25	1	\$ 125	2	\$ 125	5
Mosaic Scholarship	856	14	\$ 1,351	12	\$ 1,551	12
National Disaster Recovery Fund for Archives	700	10	\$ 625	13	\$ 5,259	87
Philip Hamer & Elizabeth Hamer-Kegan Award	30	2	\$ 25	1		
Strategic Growth Fund	528	5	\$ 171	7	\$ 198	7
The Awards Fund	75	3				
Sep	\$ 6,383	69	\$ 2,526	45	\$ 1,361	23
Archival Workers Emergency Fund	1,320	28	\$ 556	13		
Donald Peterson Student Scholarship Award	60	3	\$ 25	1		
F. Gerald and Elsie Ham Scholarship	50	2	\$ 50	2	\$ 100	1

Detailed Monthly Trend (FY '21 FY '22, FY '23)

Month	Fiscal Year					
	2021		2022		2023	
	Sum of Amount	# of Donors	Sum of Amount	# of Donors	Sum of Amount	# of Donors
Harold T. Pinkett Student of Color Award	495	11	\$ 580	13	\$ 115	5
Linda J. Henry Fund	25	1	\$ 25	1	\$ 100	1
Margaret Cross Norton Fund	100	1			\$ 25	1
Mosaic Scholarship	2,751	25	\$ 280	9	\$ 425	8
National Disaster Recovery Fund for Archives	312	13	\$ 830	15	\$ 333	8
Philip Hamer & Elizabeth Hamer-Kegan Award			\$ 25	1	\$ 75	3
Strategic Growth Fund	1,270	5	\$ 155	7	\$ 188	4
Oct	\$ 4,921	52	\$ 3,123	25	\$ 1,520	31
Archival Workers Emergency Fund	2,050	34	\$ 1,176	11		
Donald Peterson Student Scholarship Award	25	1	\$ 25	1	\$ 25	1
F. Gerald and Elsie Ham Scholarship	125	2	\$ 125	2	\$ 160	4
Harold T. Pinkett Student of Color Award	725	10	\$ 200	4	\$ 250	7
Linda J. Henry Fund	25	1	\$ 50	2	\$ 25	1
Margaret Cross Norton Fund	225	3				
Mosaic Scholarship	773	13	\$ 450	9	\$ 460	13
National Disaster Recovery Fund for Archives	523	11	\$ 549	6	\$ 375	13
Strategic Growth Fund	450	4	\$ 548	4	\$ 225	6
Nov	\$ 3,977	52	\$ 14,533	50		
Archival Workers Emergency Fund	1,879	37	\$ 350	11		
Donald Peterson Student Scholarship Award			\$ 25	1		
F. Gerald and Elsie Ham Scholarship	318	4	\$ 100	1		
Harold T. Pinkett Student of Color Award	210	9	\$ 600	8		
Linda J. Henry Fund	50	2	\$ 250	1		
Margaret Cross Norton Fund	50	1	\$ 3,200	2		
Mosaic Scholarship	400	12	\$ 4,350	17		
National Disaster Recovery Fund for Archives	130	6	\$ 225	7		
Strategic Growth Fund	940	8	\$ 5,433	21		
Dec	\$ 28,494	125	\$ 35,730	79		
Archival Workers Emergency Fund	4,597	54	\$ 1,206	20		

Detailed Monthly Trend (FY '21 FY '22, FY '23)

Month	Fiscal Year					
	2021		2022		2023	
	Sum of Amount	# of Donors	Sum of Amount	# of Donors	Sum of Amount	# of Donors
Donald Peterson Student Scholarship Award	280	2	\$ 150	3		
F. Gerald and Elsie Ham Scholarship	100	1	\$ 25,575	4		
Harold T. Pinkett Student of Color Award	565	13	\$ 460	10		
Linda J. Henry Fund	725	5	\$ 700	5		
Margaret Cross Norton Fund	25	1	\$ 175	3		
Mosaic Scholarship	6,285	22	\$ 1,498	17		
National Disaster Recovery Fund for Archives	1,396	14	\$ 965	14		
Philip Hamer & Elizabeth Hamer-Kegan Award	25	1	\$ 25	1		
Strategic Growth Fund	14,496	35	\$ 4,976	20		
Grand Total	\$ 107,486	746	\$ 92,097	450	\$ 14,371	187