

### Gift Amount By Fund (Jul, 2021 thru Sept 2023)

<b>Fund</b>	<b>Gift Total</b>	<b>Gift Total (%)</b>
Strategic Growth Fund	\$ 100,491.00	38.89%
Mosaic Scholarship	48,049.50	18.60%
National Disaster Recovery Fund for Archives	41,655.00	16.12%
F. Gerald and Elsie Ham Scholarship	28,798.00	11.15%
Margaret Cross Norton Fund	16,960.00	6.56%
Harold T. Pinkett Student of Color Award	10,340.50	4.00%
Archival Workers Emergency Fund	6,633.99	2.57%
Linda J. Henry Fund	2,703.00	1.05%
Philip Hamer & Elizabeth Hamer-Kegan Award	1,640.00	0.63%
Donald Peterson Student Scholarship Award	1,120.00	0.43%
<b>Grand Total</b>	<b>\$ 258,390.99</b>	<b>100.00%</b>

### Comparison of Total Donations FY21 through FY24

	Fiscal Year							
	2022		2023		2024		Total Total Gifts (\$)	Total # of Donors
Fund	Total Gifts (\$)	# of Donors	Total Gifts (\$)	# of Donors	Total Gifts (\$)	# of Donors		
Archival Workers Emergency Fund	6,634	118					6,634	118
Donald Peterson Student Scholarship Award	605	16	455	13	60	3	1,120	29
F. Gerald and Elsie Ham Scholarship	26,567	25	1,961	35	270	10	28,798	53
Harold T. Pinkett Student of Color Award	4,053	103	5,810	76	478	20	10,341	156
Linda J. Henry Fund	1,540	20	988	15	175	3	2,703	27
Margaret Cross Norton Fund	3,750	17	13,125	19	85	4	16,960	30
Mosaic Scholarship	11,535	155	33,384	131	3,131	29	48,050	241
National Disaster Recovery Fund for Archives	9,762	104	21,298	190	10,595	85	41,655	315
Philip Hamer & Elizabeth Hamer-Kegan Award	320	8	1,270	12	50	1	1,640	19
Strategic Growth Fund	64,746	112	30,298	87	5,447	26	100,491	162
<b>Grand Total</b>	<b>129,511</b>	<b>450</b>	<b>108,589</b>	<b>402</b>	<b>20,291</b>	<b>153</b>	<b>258,391</b>	<b>730</b>

## Gift Amount by Class/Fund (Jul, 2020 thru August 2023)

Sum of Amount Row Labels	Fiscal Year			Grand Total
	2022	2023	2024	
<b>With Donor Restrictions</b>				
Donald Peterson Student Scholarship Award	605	455	60	1,120
F. Gerald and Elsie Ham Scholarship	26,567	1,961	270	28,798
Harold T. Pinkett Student of Color Award	4,053	5,810	478	10,341
Mosaic Scholarship	11,535	33,384	3,131	48,050
National Disaster Recovery Fund for Archives	9,762	21,298	10,595	41,655
Philip Hamer & Elizabeth Hamer-Kegan Award	320	1,270	50	1,640
<b>Without Donor Restrictions</b>				
Archival Workers Emergency Fund	6,634			6,634
Linda J. Henry Fund	1,540	988	175	2,703
Margaret Cross Norton Fund	3,750	13,125	85	16,960
Strategic Growth Fund	64,746	30,298	5,447	100,491
<b>Grand Total</b>	<b>\$ 129,511</b>	<b>\$ 108,589</b>	<b>\$ 20,291</b>	<b>\$ 258,391</b>

**Gifts by Month (FY22, FY23, FY24)**

Month	Year								
	2022			2023			2024		
	Amount	# of Donors	% of FY Total	Amount	# of Donors	% of FY Total	Amount	# of Donors	% of FY Total
Jan	9,327	46	7.20%	6,380	28	5.88%			0.00%
Feb	3,460	34	2.67%	1,880	20	1.73%			0.00%
Mar	1,487	20	1.15%	2,530	28	2.33%			0.00%
Apr	1,087	19	0.84%	3,400	27	3.13%			0.00%
May	2,315	25	1.79%	4,766	32	4.39%			0.00%
Jun	12,710	65	9.81%	9,803	34	9.03%			0.00%
Jul	23,938	51	18.48%	4,306	26	3.97%	14,473	98	71.33%
Aug	5,544	45	4.28%	13,055	111	12.02%	3,364	37	16.58%
Sep	3,536	45	2.73%	2,382	23	2.19%	2,454	21	12.09%
Oct	4,220	25	3.26%	2,580	31	2.38%			0.00%
Nov	20,191	50	15.59%	39,450	43	36.33%			0.00%
Dec	41,696	79	32.20%	18,057	56	16.63%			0.00%
<b>Grand Total</b>	<b>\$ 129,511</b>	<b>450</b>	<b>100.00%</b>	<b>\$ 108,589</b>	<b>402</b>	<b>100.00%</b>	<b>20,291</b>	<b>153</b>	<b>100.00%</b>

## Detailed Monthly Trend (FY22, FY23, FY24)

Month	Fiscal Year					
	2022		2023		2024	
	Sum of Amount	# of Donors	Sum of Amount	# of Donors	Sum of Amount	# of Donors
<b>Jan</b>	\$	<b>9,327</b>	<b>46</b>	\$	<b>6,380</b>	<b>28</b>
Archival Workers Emergency Fund	\$	365	14			
Donald Peterson Student Scholarship Award	\$	30	2	\$	25	1
F. Gerald and Elsie Ham Scholarship	\$	35	2	\$	50	2
Harold T. Pinkett Student of Color Award	\$	342	11	\$	250	8
Linda J. Henry Fund	\$	165	2	\$	100	1
Margaret Cross Norton Fund	\$	20	1	\$	25	1
Mosaic Scholarship	\$	580	17	\$	2,900	17
National Disaster Recovery Fund for Archives	\$	620	8	\$	750	10
Philip Hamer & Elizabeth Hamer-Kegan Award				\$	100	1
Strategic Growth Fund	\$	7,170	10	\$	2,180	5
<b>Feb</b>	\$	<b>3,460</b>	<b>34</b>	\$	<b>1,880</b>	<b>20</b>
Donald Peterson Student Scholarship Award	\$	25	1	\$	35	2
F. Gerald and Elsie Ham Scholarship				\$	50	2
Harold T. Pinkett Student of Color Award	\$	165	7	\$	110	5
Linda J. Henry Fund	\$	50	2	\$	50	2
Margaret Cross Norton Fund	\$	80	3	\$	75	2
Mosaic Scholarship	\$	670	15	\$	800	9
National Disaster Recovery Fund for Archives	\$	470	7	\$	300	7
Philip Hamer & Elizabeth Hamer-Kegan Award	\$	50	1			
Strategic Growth Fund	\$	1,950	10	\$	460	4
<b>Mar</b>	\$	<b>1,487</b>	<b>20</b>	\$	<b>2,530</b>	<b>28</b>
Donald Peterson Student Scholarship Award	\$	50	2	\$	20	1
F. Gerald and Elsie Ham Scholarship	\$	25	1	\$	185	5
Harold T. Pinkett Student of Color Award	\$	251	6	\$	211	5
Linda J. Henry Fund				\$	50	1
Mosaic Scholarship	\$	341	10	\$	882	14
National Disaster Recovery Fund for Archives	\$	390	8	\$	642	12
Philip Hamer & Elizabeth Hamer-Kegan Award				\$	20	1

## Detailed Monthly Trend (FY22, FY23, FY24)

Month	Fiscal Year					
	2022		2023		2024	
	Sum of Amount	# of Donors	Sum of Amount	# of Donors	Sum of Amount	# of Donors
Strategic Growth Fund	\$ 430	2	\$ 520	5		
<b>Apr</b>	<b>\$ 1,087</b>	<b>19</b>	<b>\$ 3,400</b>	<b>27</b>		
Donald Peterson Student Scholarship Award	\$ 27	1				
F. Gerald and Elsie Ham Scholarship	\$ 127	2	\$ 75	3		
Harold T. Pinkett Student of Color Award	\$ 227	8	\$ 300	8		
Linda J. Henry Fund	\$ 50	2	\$ 25	1		
Margaret Cross Norton Fund	\$ 25	1	\$ 50	2		
Mosaic Scholarship	\$ 217	8	\$ 650	9		
National Disaster Recovery Fund for Archives	\$ 334	7	\$ 1,950	10		
Strategic Growth Fund	\$ 80	2	\$ 350	4		
<b>May</b>	<b>\$ 2,315</b>	<b>25</b>	<b>\$ 4,766</b>	<b>32</b>		
Donald Peterson Student Scholarship Award	\$ 75	3	\$ 25	1		
F. Gerald and Elsie Ham Scholarship	\$ 50	2	\$ 146	4		
Harold T. Pinkett Student of Color Award	\$ 450	11	\$ 275	4		
Linda J. Henry Fund	\$ 75	1	\$ 43	1		
Margaret Cross Norton Fund	\$ 50	2	\$ 25	1		
Mosaic Scholarship	\$ 385	10	\$ 342	5		
National Disaster Recovery Fund for Archives	\$ 400	6	\$ 2,160	19		
Philip Hamer & Elizabeth Hamer-Kegan Award	\$ 50	1	\$ 50	1		
Strategic Growth Fund	\$ 780	6	\$ 1,700	11		
<b>Jun</b>	<b>\$ 12,710</b>	<b>65</b>	<b>\$ 9,803</b>	<b>34</b>		
Donald Peterson Student Scholarship Award	\$ 50	1	\$ 125	2		
F. Gerald and Elsie Ham Scholarship	\$ 75	3	\$ 70	3		
Harold T. Pinkett Student of Color Award	\$ 335	9	\$ 275	7		
Linda J. Henry Fund	\$ 50	2	\$ 20	1		
Margaret Cross Norton Fund	\$ 50	2	\$ 6,025	2		
Mosaic Scholarship	\$ 780	13	\$ 1,190	12		
National Disaster Recovery Fund for Archives	\$ 700	10	\$ 702	14		
Philip Hamer & Elizabeth Hamer-Kegan Award			\$ 150	3		

## Detailed Monthly Trend (FY22, FY23, FY24)

Month	Fiscal Year					
	2022		2023		2024	
	Sum of Amount	# of Donors	Sum of Amount	# of Donors	Sum of Amount	# of Donors
Strategic Growth Fund	\$ 10,670	38	\$ 1,246	5		
<b>Jul</b>	<b>\$ 23,938</b>	<b>51</b>	<b>\$ 4,306</b>	<b>26</b>	<b>\$ 14,473</b>	<b>98</b>
Archival Workers Emergency Fund	\$ 855	28				
Donald Peterson Student Scholarship Award	\$ 123	1			\$ 25	1
F. Gerald and Elsie Ham Scholarship	\$ 305	3	\$ 150	4	\$ 30	2
Harold T. Pinkett Student of Color Award	\$ 268	12	\$ 2,759	10	\$ 85	4
Linda J. Henry Fund	\$ 100	1	\$ 175	2		
Margaret Cross Norton Fund	\$ 25	1	\$ 50	2	\$ 25	1
Mosaic Scholarship	\$ 633	20	\$ 394	16	\$ 850	11
National Disaster Recovery Fund for Archives	\$ 460	7	\$ 310	7	\$ 9,180	73
Philip Hamer & Elizabeth Hamer-Kegan Award	\$ 70	3	\$ 50	1		
Strategic Growth Fund	\$ 21,100	4	\$ 418	4	\$ 4,278	15
<b>Aug</b>	<b>\$ 5,544</b>	<b>45</b>	<b>\$ 13,055</b>	<b>111</b>	<b>\$ 3,364</b>	<b>37</b>
Archival Workers Emergency Fund	\$ 2,126	23				
Donald Peterson Student Scholarship Award			\$ 25	1	\$ 10	1
F. Gerald and Elsie Ham Scholarship	\$ 100	3	\$ 175	7	\$ 160	4
Harold T. Pinkett Student of Color Award	\$ 175	7	\$ 215	9	\$ 208	9
Linda J. Henry Fund	\$ 25	1	\$ 25	1	\$ 150	2
Margaret Cross Norton Fund	\$ 125	2	\$ 125	5	\$ 60	3
Mosaic Scholarship	\$ 1,351	12	\$ 1,576	12	\$ 520	8
National Disaster Recovery Fund for Archives	\$ 1,250	13	\$ 10,518	87	\$ 1,190	11
Philip Hamer & Elizabeth Hamer-Kegan Award	\$ 50	1			\$ 50	1
Strategic Growth Fund	\$ 342	7	\$ 396	7	\$ 1,016	11
<b>Sep</b>	<b>\$ 3,536</b>	<b>45</b>	<b>\$ 2,382</b>	<b>23</b>	<b>\$ 2,454</b>	<b>21</b>
Archival Workers Emergency Fund	\$ 556	13				
Donald Peterson Student Scholarship Award	\$ 25	1			\$ 25	1
F. Gerald and Elsie Ham Scholarship	\$ 50	2	\$ 100	1	\$ 80	4
Harold T. Pinkett Student of Color Award	\$ 580	13	\$ 115	5	\$ 185	7
Linda J. Henry Fund	\$ 25	1	\$ 100	1	\$ 25	1

## Detailed Monthly Trend (FY22, FY23, FY24)

Month	Fiscal Year					
	2022		2023		2024	
	Sum of Amount	# of Donors	Sum of Amount	# of Donors	Sum of Amount	# of Donors
Margaret Cross Norton Fund			\$ 25	1		
Mosaic Scholarship	\$ 280	9	\$ 850	8	\$ 1,761	10
National Disaster Recovery Fund for Archives	\$ 1,660	15	\$ 666	8	\$ 225	2
Philip Hamer & Elizabeth Hamer-Kegan Award	\$ 50	1	\$ 150	3		
Strategic Growth Fund	\$ 310	7	\$ 376	4	\$ 153	1
<b>Oct</b>	<b>\$ 4,220</b>	<b>25</b>	<b>\$ 2,580</b>	<b>31</b>		
Archival Workers Emergency Fund	\$ 1,176	11				
Donald Peterson Student Scholarship Award	\$ 25	1	\$ 25	1		
F. Gerald and Elsie Ham Scholarship	\$ 125	2	\$ 160	4		
Harold T. Pinkett Student of Color Award	\$ 200	4	\$ 250	7		
Linda J. Henry Fund	\$ 50	2	\$ 25	1		
Mosaic Scholarship	\$ 450	9	\$ 920	13		
National Disaster Recovery Fund for Archives	\$ 1,098	6	\$ 750	13		
Strategic Growth Fund	\$ 1,096	4	\$ 450	6		
<b>Nov</b>	<b>\$ 20,191</b>	<b>50</b>	<b>\$ 39,450</b>	<b>43</b>		
Archival Workers Emergency Fund	\$ 350	11				
Donald Peterson Student Scholarship Award	\$ 25	1	\$ 25	1		
F. Gerald and Elsie Ham Scholarship	\$ 100	1	\$ 525	2		
Harold T. Pinkett Student of Color Award	\$ 600	8	\$ 475	7		
Linda J. Henry Fund	\$ 250	1	\$ 25	1		
Margaret Cross Norton Fund	\$ 3,200	2	\$ 6,500	1		
Mosaic Scholarship	\$ 4,350	17	\$ 22,000	13		
National Disaster Recovery Fund for Archives	\$ 450	7	\$ 350	4		
Philip Hamer & Elizabeth Hamer-Kegan Award			\$ 100	1		
Strategic Growth Fund	\$ 10,866	21	\$ 9,450	19		
<b>Dec</b>	<b>\$ 41,696</b>	<b>79</b>	<b>\$ 18,057</b>	<b>56</b>		
Archival Workers Emergency Fund	\$ 1,206	20				
Donald Peterson Student Scholarship Award	\$ 150	3	\$ 150	3		
F. Gerald and Elsie Ham Scholarship	\$ 25,575	4	\$ 275	2		



**Detailed Monthly Trend (FY22, FY23, FY24)**

Month	Fiscal Year					
	2022		2023		2024	
	Sum of Amount	# of Donors	Sum of Amount	# of Donors	Sum of Amount	# of Donors
Harold T. Pinkett Student of Color Award	\$ 460	10	\$ 575	5		
Linda J. Henry Fund	\$ 700	5	\$ 350	2		
Margaret Cross Norton Fund	\$ 175	3	\$ 225	3		
Mosaic Scholarship	\$ 1,498	17	\$ 880	11		
National Disaster Recovery Fund for Archives	\$ 1,930	14	\$ 2,200	16		
Philip Hamer & Elizabeth Hamer-Kegan Award	\$ 50	1	\$ 650	2		
Strategic Growth Fund	\$ 9,952	20	\$ 12,752	21		
<b>Grand Total</b>	<b>\$ 129,511</b>	<b>450</b>	<b>\$ 108,589</b>	<b>402</b>	<b>\$ 20,291</b>	<b>153</b>