

SAA BUSINESS ARCHIVES COLLOQUIUM, August 8, 2012, San Diego, CA

Archiving Websites (Sessions 1, 2 & 3)

Questions	Various Answer(s)	Example(s) Cited (if any)
Purpose? ¹	<ul style="list-style-type: none"> To capture content To capture the look and feel 	
When?	<ul style="list-style-type: none"> When major changes/upgrades occur Monthly 	
What to save?	<ul style="list-style-type: none"> Consider whether website has intrinsic value Content more important than look and feel for many companies Decide what is important based on priorities, funding, and needs Use appraisal guidelines Determine how many levels of site to preserve Archives may preserve component parts and content and not entire site 	<ul style="list-style-type: none"> Press releases Senior executive speeches Annual meeting/investor presentations New product/service introductions Brand-related information and developments
Why?	<ul style="list-style-type: none"> Documenting public-facing presence of company, information, etc. Capture of past styles/look and feel Legal reasons 	
Who has responsibility for the capture?	<ul style="list-style-type: none"> IT (in-house) facilitated Archivist Company website manager Shared responsibility of various departments Third party/vendor 	<ul style="list-style-type: none"> Hanzo Archives ArchiveIT Wayback Machine (no contracted responsibility)
How to do it options	<ul style="list-style-type: none"> Print out archival pages (must be cataloged to facilitate searching) IT-facilitated Save on network drive with back-up PDF used to capture text (but does not work with application-driven sites) PDF is "safe" format (relatively stable) Screen grabs Adobe Acrobat Professional (can capture simple HTML sites)² 	<ul style="list-style-type: none"> Microsoft SharePoint One IT department suggested using a "virtual machine" (??)

¹ See also 'Who uses archived website pages?'

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	<ul style="list-style-type: none">• “Archives Web Format” from Internet Explorer (unreliable results)• For complex or application-driven sites capture solution should be automated within IT/IS or flagged content should be preserved without Archives’ manual intervention³• Ensure or contract for appropriate archival preservation and security of captured material	
Who decides what to capture?	<ul style="list-style-type: none">• Archivist• Legal⁴• Marketing• IT• Web Team• HANZO (External)• Internet Archive (External)• Tessella ?? (External)	<ul style="list-style-type: none">• Should be included on records management retention schedules
Who uses archived website pages?	<ul style="list-style-type: none">• Legal• Communications (External & Internal)• Public Relations• Brand/Account Managers• Archivist	<ul style="list-style-type: none">• Trademark defense• Telling company story• Employee publications/-communications history• Anniversaries• History of product/brand• Reference (e.g., history of website)

² Not a usable solution for data sites, SharePoint, etc.

³ Advance flagging of specific website content intended for preservation by departments, records manager, and/or archivist is important as daily review is rarely practical for Archives.

⁴ Legal implications need to be addressed. Determine what is the ‘original’ version which is especially important when archival copy captured is digital version of site used in partnership with a printed version.

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Examples of Companies Currently Archiving Websites

Company	Archival Software/ Method	Functions	Issues
Coca-Cola	HANZO	<ul style="list-style-type: none"> • Delivers functionality and flash of site • Results in WAC file which is not proprietary • Captures site as it was at time of capture • Contract includes quality control • Will drill into the site as far as budget will cover • Files retained on hard drive / digital asset management system • Quarterly snapshot of 20 sites • Not global and not all brands, but many Coke brand sites worldwide • Mostly static 	<ul style="list-style-type: none"> • Number of externally facing websites • US sites and international sites • Cost • Time/ staff time • Firewall issues • Appraisal – What do you want to capture? How far do you want to drill down? • Ownership • Social Media capture – How far back to capture? ⁵ • Access • What tools to use: screenshots, PDF/ PDF-A, Snagit, printing
Cargill	Hanzo	<ul style="list-style-type: none"> • <i>See above</i> 	<ul style="list-style-type: none"> • <i>See above</i>
Nationwide	Web curator tool from Internet Archive ('Wayback Machine')	<ul style="list-style-type: none"> • Captures intranet site • Open Source tool proposed by Nationwide IT • Recently changed intranet to single sign-on so have to start over 	Use of Open Source tools
Assoc. of Amer. Medical Colleges	Grant- funded project is pushing interest		
Target		<ul style="list-style-type: none"> • Prints out 'interesting/archival pages' 	<ul style="list-style-type: none"> • Time-consuming • Too many tools needed to access – wiki, SharePoint, etc.

⁵ Coca-Cola captures the Archives' blog. Legal issues remain surrounding preservation and use of other people's comments posted on blogs.